

## Helmholtz Young Investigator Groups – Annual Report

**Disclaimer:** The questionnaire is provided in English and can also be filled out in German.

**All form fields with a red frame are mandatory and need to be filled out.**  
(If you cannot make an entry, please enter “–” or “n/a”.)

Core data		
Funding program	Helmholtz Young Investigator Groups	
Project ID number	VH-NG-	
Project title		
Name of reporting person		
Helmholtz Center		
Partner university		
Helmholtz research field		
Reporting period [dd.mm.yyyy – dd.mm.yyyy]		
Number and length of cost-neutral extensions of the project (if applicable)		
Annual installment (reporting year)	Reference value (in EUR)	Actual value (in EUR)
Share of the Initiative and Networking Fund		
Share of the Helmholtz Center		

1	How do you assess the utilization of the current allocated annual installment until the end of the year? (forecast)
Code	Item
V1.1	<p>I am planning to use EUR of this year's allocated planned installment.</p> <p>(The planned annual installments are listed in the contract, which was concluded between the Helmholtz Association and the Helmholtz Center.)</p>

2	Please explain last year's expenses with regard to the following categories:
Code	Item
V2.1	Investment costs:
V2.2	Personnel costs:
V2.3	General expenses/material costs:

3	How do you rate the following aspects?					
Code	Item	I fully agree	I agree	I partially agree	I agree less	I do not agree
V3.1	My research group has reached full development.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.2	I am well connected with my university partner.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.3	The status of my career development corresponds to my vision.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.4	I am satisfied with my overall situation.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.4C	Please list positive or critical aspects, if applicable:					
V3.5	The working progress of my research group is according to my schedule.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.6	The promises of the Helmholtz Center, e. g. regarding access to technology and infrastructure, financial independence, personnel responsibility are being kept.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V3.6C	Please list positive or critical aspects, if applicable:					

4	How do you assess the independence of your research group?		
Code	Item	Yes	No
V4.1	I can freely decide on the budget allocated to me as per the application.	<input type="checkbox"/>	<input type="checkbox"/>
V4.2	I continue to develop my research agenda autonomously.	<input type="checkbox"/>	<input type="checkbox"/>
V4.3	I make my own personnel decisions.	<input type="checkbox"/>	<input type="checkbox"/>

5	How do you assess the progress of the project?		
Code	Item	Yes	No
V5.1	Compliance with the timeline as described in the proposal	<input type="checkbox"/>	<input type="checkbox"/>
V5.1C	In case you deviated from the timeline, please give a brief explanation:		
V5.2	Achievement of important milestones in line with the proposal	<input type="checkbox"/>	<input type="checkbox"/>
V5.2C	In case milestones have not been reached, please give a brief explanation:		
V5.3	Compliance with the financial plan as described in the proposal	<input type="checkbox"/>	<input type="checkbox"/>
V5.3C	If changes to the financial plan have occurred, please give a brief explanation:		

6	Please describe the scientific progress of the project in the reporting year along the individual work packages.
Code	Item
V6.1	<b>Max. one page</b>

7	How do you assess your career development and networking with the university?		
Code	Item	Yes	No
V7.1	I work closely together with the university and its structures (e.g. integration into the faculty council, doctoral procedures).	<input type="checkbox"/>	<input type="checkbox"/>
V7.2	I am gaining teaching experience.	<input type="checkbox"/>	<input type="checkbox"/>
V7.2C	If yes, please indicate the number of semester hours per week:		
V7.3	I am appointed to a joint junior professorship.	<input type="checkbox"/>	<input type="checkbox"/>
V7.4	I am appointed to a joint W2/W3 professorship.	<input type="checkbox"/>	<input type="checkbox"/>
V7.5	I have an option for permanent employment ("tenure").	<input type="checkbox"/>	<input type="checkbox"/>
V7.6	Please describe your foreseeable or planned future career prospects:		
V7.7	I have taken advantage of the employer's support for family phases.	<input type="checkbox"/>	<input type="checkbox"/>
V7.8	Please describe your current function within the Helmholtz Center (position description):		
V7.9	Please describe your current function within the university (e. g. also as a committee member):		
V7.10	Please indicate the current status of networking with other actors (multiple answers possible): <input type="checkbox"/> Cooperations at the partner university <input type="checkbox"/> Cooperations with other universities in Germany <input type="checkbox"/> Cooperations with universities abroad <input type="checkbox"/> Cooperations with other non-academic research institutions in Germany <input type="checkbox"/> Cooperations with non-academic research institutions abroad <input type="checkbox"/> Cooperations with companies <input type="checkbox"/> Cooperations with other organisations, namely		

8	Please describe the current output of your group.		
Code	Item	Amount / total sum	N/a
V8.1	Peer-reviewed publications in the reporting year		<input type="checkbox"/>
V8.2	Registered patents in the reporting year		<input type="checkbox"/>
V8.3	Spin-offs in the reporting year		<input type="checkbox"/>
V8.4	Acquisition of third-party funding in the reporting year (please mention the type and amount of funding as well as the involved persons):		
V8.5	Awards and recognitions (please include the names of the respective persons):		
V8.6	Please describe which activities you have carried out in the area of knowledge and technology transfer:		

9	How do you assess the personnel development measures and qualification? (Helmholtz Academy)			
Code	Item	Yes	No	N/a
V9.1	Have you fully attended the course “Leading Your Group”?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V9.2	Have you implemented the acquired personnel development measures and the qualification plan?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V9.3	Have you been assigned a permanent contact person?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
V9.4	Did you have opportunities for discussions with the institute management to reflect on your own development and career planning?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>